

801 W. Adams Street

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL

OMB Number: 3235-0076

Expires: August 31, 2015

Estimated Average burden hours per response: 4.0

	washington, D.C.	per response: 4.0
1. Issuer's Identity		
CIK (Filer ID Number)	Previous Name(s) No	one Entity Type
0001546296	Professional Diversity	
Name of Issuer	Network, LLC	Corporation
Professional Diversity Network	$\overline{}$	C Limited Partnership
Inc.		C Limited Liability Company
Jurisdiction of Incorporation/Organization		General Partnership
DELAWARE		C Business Trust
Year of Incorporation/Organi	 zation	C Other
O Over Five Years Ago		
Within Last Five Years	2012	
(Specify Year) O Yet to Be Formed		
2. Principal Place of	Business and Conta	ct Information
Name of Issuer		
Professional Diversity Network	, Inc.	
Street Address 1	Street Ac	ddress 2
801 W. ADAMS STREET	SUITE	600
City	State/Province/Country ZII	P/Postal Code Phone No. of Issuer
CHICAGO	ILLINOIS 6	0607 312-614-0950
3. Related Persons		
Last Name	First Name	Middle Name
Butkevich	Katherine	
Street Address 1	Street Ac	ddress 2
801 W. Adams Street	Suite 60	00
City	State/Province/Country	ZIP/Postal Code
Chicago	ILLINOIS	60607
_		
Relationship: E	xecutive Officer Direc	etor Promoter
Clarification of Response (if Neco	essary)	1
Chief Executive Officer		
L.		
Last Name	First Name	Middle Name
Mecklenburger	David	
Street Address 1	Street A	ddyses 2

Suite 600

Chicago		State/Prov		101 J	ZIP/Postal Code	
Chicago		ILLINOI	(S		60607	
Relationship:	V	Executive Officer		Director	Promoter	
Clarification of Respo	nse (if N	Jecessary)			<u> </u>	
Chief Financial Offic		(ceessai y)				
Last Name		First Name			Middle Name	
Kirsch		James				
Street Address 1			_	Street Address 2	2	 1
801 W. Adams Str	eet			Suite 600		
City		State/Prov		ntry	ZIP/Postal Code	
Chicago		ILLINOI	íS		60607	
Relationship:	V	Executive Officer	V	Director	☐ Promoter	
Clarification of Respo	nse (if N	Vecessary)			<u> </u>	
Executive Chairman						
Cuan man	3. the D					
Last Name		First Name	ð		Middle Name	
Jones		Star				
Street Address 1				Street Address 2	2	
001 337 4 1 6						
801 W. Adams Str	eet			Suite 600		
	reet	State/Prov	ince/Cour		ZIP/Postal Code	
	eet	State/Prov			ZIP/Postal Code	
City	eet					
City				ntry		
City Chicago Relationship:	V	Executive Officer	IS	ntry	60607	
Chicago Relationship: Clarification of Respo	onse (if N	Executive Officer Vecessary)	IS	ntry	60607	
Chicago Relationship: Clarification of Respo	onse (if N	Executive Officer Vecessary)	IS	ntry	60607	
Chicago Relationship: Clarification of Respo	onse (if N	Executive Officer Vecessary)	IS	ntry	60607	
City	onse (if N	Executive Officer Vecessary)	IS	ntry	60607	
Chicago Relationship: Clarification of Respo President and Chief I	onse (if N	Executive Officer Necessary) ment Officer First Name	is v	ntry	60607	
Chicago Relationship: Clarification of Respo	onse (if N	Executive Officer Necessary) ment Officer	is v	ntry	60607 Promoter	
City Chicago Relationship: Clarification of Respo President and Chief I	onse (if N	Executive Officer Necessary) ment Officer First Name	e e	ntry	Promoter Middle Name	
City Chicago Relationship: Clarification of Respo President and Chief I	onse (if N	Executive Officer Necessary) ment Officer First Name	e e	Director	Promoter Middle Name	
City Chicago Relationship: Clarification of Respo President and Chief I Last Name Wesser Street Address 1	onse (if N	Executive Officer Necessary) ment Officer First Name	e e e e e e e e e e e e e e e e e e e	Director Street Address 2 Suite 600	Promoter Middle Name	
City Chicago Relationship: Clarification of Respo President and Chief I Last Name Wesser Street Address 1 801 W. Adams Str	onse (if N	Executive Officer Necessary) ment Officer First Name	e e ince/Cour	Director Street Address 2 Suite 600	Fromoter Promoter Middle Name Promoter Promot	
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Chicago				_		
Chicago	ILLING	ILLINOIS			60607	
Relationship:	Executive Office	r 🔽	Director		Promoter	
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Clarification of Response	(if Necessary)					
Last Name	First Nai	ne		Middle 1	Name	
Hillman	Lee					
Street Address 1			Street Address	2		
801 W. Adams Street			Suite 600			
City	State/Pro	ovince/Coun	try	ZIP/Pos	tal Code	
Chicago	ILLING	OIS		60607		
Relationship:	Executive Office	r 🔽	Director		Promoter	
Clarification of Response	(if Nogoggowy)					
Jiai incation of Response	(II Necessary)					
Last Name	First Nai			Middle	Name	
Pemberton	Stephen	i				
Street Address 1			Street Address	2		
801 W. Adams Street			Suite 600			
7.4	State/Pro	i	try	ZIP/Pos	tal Code	
Utty		Jvince/Coun	ici y			
Chicago	ILLING		ici y	60607		
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Chicago		OIS			Promoter	
Chicago Relationship:	Executive Office	OIS				
Chicago Relationship:	Executive Office	OIS				
Chicago Relationship:	Executive Office	OIS				
Relationship: Clarification of Response	Executive Office	ois		60607	Promoter	
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Chicago Relationship: Clarification of Response Last Name Saenz	Executive Office (if Necessary) First Nat	r 🔽	Director	Middle	Promoter	
Chicago Relationship: Clarification of Response _ast Name Saenz Street Address 1 801 W. Adams Street	Executive Office (if Necessary) First Nat Andrea	r	Director Street Address Suite 600	Middle	Promoter	
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Last Name Zuckerberg Street Address 1 801 W. Adams Street		First Name			Middle Name		
		Randi					
			Street	Address 2	=- ?		
			Suite	600			
City		State/Province/Country			ZIP/Postal Code		
Chicago	I	ILLINOIS			60607		
Relationship:	Executive	Officer	Dire	ector		Promoter	
Clarification of Response	(if Necessary)						
4. Industry Gro	up						
Agriculture		Health Ca	are echnology		CR	etailing	
Banking & Financial	Services	7.40	ecnnology th Insuranc	e	C Re	estaurants	
C Commercial Bank	king	N=0	oitals & Phy		Te	chnology	
C Insurance		7.40	maceutical		0	-	
C Investing		C Othe	er Health Ca	are		Computers	
C Investment Bank	ing					Telecommunications	6
C Pooled Investmen	t Fund				О	Other Technology	
Other Banking & Financial					Tr	ravel	
C Services		C Manufacturing			C	Airlines & Airports	
Business Services		Real Estate			C	Lodging & Convent	ions
Energy		N=0	mercial		C	Tourism & Travel S	Services
C Coal Mining		7020	struction		C	Other Travel	
C Electric Utilities		70.000	ΓS & Finan	ce	O Ot	her	
C Energy Conserva		200	dential er Real Esta	to			
C Oil & Gas	ervices	3 Othe	r Keai Esta	te			
C Other Energy							
Other Energy							
5. Issuer Size							
Revenue Range			Aggreg	ate Net As	set Value	Range	
No Revenues			C No Aggre		egate Net Asset Value		
\$1 - \$1,000,000			\$1 - \$5,000,000				
\$1,000,001 - \$5,00	00,000		C \$5,000,001 - \$25,000,000				
\$5,000,001 - \$25,0	000,000		\$25,000,001 - \$50,000,000				
\$25,000,001 - \$10	0,000,000		0	\$50,000,0	01 - \$100.	000,000	
Over \$100,000,00			0	Over \$10			
Decline to Disclos			0	Decline to			
Not Applicable	-		Ö	Not Appli			
Not Applicable				Not Appli	icable		
6. Federal Exe apply)	mption(s)	and Exc	lusion(s) Clai	imed ((select all tha	t
Rule 504(b)(1) (not	(i), (ii)						

or (iii))	
Rule 504 (b)(1)(i)	Rule 506(b)
Rule 504 (b)(1)(ii)	Rule 506(c)
Rule 504 (b)(1)(iii)	Securities Act Section 4(a)(5)
	Investment Company Act Section 3(c)
7. Type of Filing	
New Notice Date of First Sa	le 2016-06-30 First Sale Yet to Occur
Amendment	
8. Duration of Offering	
	ast more than one year? C Yes No
Does the Issuer intend this offering to l	ast more than one year? Yes No
9. Type(s) of Securities	Offered (select all that apply)
Pooled Investment Fund Interests	▼ Equity
Tenant-in-Common Securities	Debt
Mineral Property Securities	Option, Warrant or Other Right to Acquire Another Security
Security to be Acquired Upon Exercise of Option, Warrant or	Other (describe)
Other Right to Acquire Security	
10. Business Combinat	ion Transaction
Is this offering being made in connection	(4.2)
transaction, such as a merger, acquisiti	ion or exchange offer?
Clarification of Response (if Necessary))
44 Minimum Income	- ±
11. Minimum Investment	ny outside
investor	usb usb
12 Colos Componentio	_
12. Sales Compensatio	
Recipient	Recipient CRD Number None
	(Associated) Broker or Dealer CRD
(Associated) Broker or Dealer	None Number None
Street Address 1	Street Address 2
City	State/Province/Country ZIP/Postal Code
State(s) of Solicitation	☐ All States

13. Offering and Sales Amounts	
Total Offering Amount \$ 3187500	SD Indefinite
Total Amount Sold \$ 3187500	JSD
Total Remaining to be \$\begin{aligned} \begin{aligned}	SD ☐ Indefinite
Clarification of Response (if Necessary)	
These amounts are based on the maximum aggregashares for which the warrants are excercisable. On warrants is for a pro rata amount of shares of com to the actual amounts drawn under the issuer's mafacility.	e of the mon stock tied
14. Investors	
Select if securities in the offering have been or a do not qualify as accredited investors, Number of such non-accredited investors who a offering Regardless of whether securities in the offering persons who do not qualify as accredited investor investors who already have invested in the of	have been or may be sold to ors, enter the total number
15. Sales Commissions & Finders	' Fees Expenses
Provide separately the amounts of sales commissions and expenditure is not known, provide an estimate and check	
Sales Commissions \$ 0	USD Estimate
Finders' Fees \$	USD Estimate
Clarification of Response (if Necessary)	
The warrants were issued in partial consideration facility with the issuer.	for the investor's agreement to enter into a credit
16. Use of Proceeds	
If the amount is unknown, provide an estimate and check \$ 0 Clarification of Response (if Necessary)	cers, directors or promoters in response to Item 3 above.
Signature and Submission	

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

■ Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.

- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

All Issuers	Signature	Name of Signer	Title	Date
Professional Diversity Network, Inc.	/s/ Christopher Wesser	Christopher Wesser	General Counsel and Secretary	2016-07-07